



Contextkeeping Roadmap – [ORGANIZATION]

One page. Fill it from your assessment, then put it in front of whoever funds the program. Re-issue quarterly with the re-scored grid — the trend is the report.

Assessed: [DATE] · **By:** [THREE NAMES/ROLES] · **Next re-assessment:** [DATE +90 days]

Where we are

Dimension	Level (0-5)
Capture	
Curation	
System of Record	
Delivery	
Telemetry	
Governance	
Organization level (lowest)	

Weakest dimension: ___ — this is where our next confident wrong answer comes from, and where the first move below points.

Where we're going

Target: Level [N+1] across all dimensions by [DATE]. We climb one level at a time; anything faster is skipping gates the model exists to prevent.

The three moves (next 90 days)

#	Move	Executes with	Owner	Done when	Date
1		Module			
2		Module			
3		Module			

How we'll know it worked

- **Baseline captured:** [DATE] (Measurement Workbook, Baseline Snapshot tab)
- **The two numbers we report monthly:** blended cost per answer: \$ $_ \rightarrow target \$ \cdot shift-left ratio: _ \% \rightarrow target \%$
- **The guardrail:** % of corpus within review date stays $\geq$ _____%

What we are NOT doing yet (on purpose)

[e.g., "No customer-facing bot until Governance reaches Level 3 — see assessment" — naming the deferred thing and its gate is what makes this roadmap credible.]

Sponsor sign-off: _____ **Date:** _____

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